

ATTACHMENT 2 - ADVICE TO AUSTRACLEAR LIMITED OF AN ISSUE

Austraclear Limited
Level 2, 7 Macquarie Street
Sydney NSW 2000

Attention: Helen Dunn - Melbourne - Fax 03 9670-1125
~~Leanne Blannires, - Administration Sydney Fax 02 9235-0338~~

Re: Medium Term Notes

DESCRIPTION *6.00 % 17.10.2022*
DATE OF ISSUE *11 MARCH 2004*
AMOUNT OF ISSUE *\$75,000,000.00*
AMOUNT OF ADDITIONAL ISSUE
MATURITY DATE *17/10/22*
MINIMUM AMOUNT *\$1,000.00*
MULTIPLE AMOUNT *\$1,000.00*
TYPE OF NOTE ~~Fixed Rate Note/Floating Rate Note/Other (specify)~~
INTEREST RATE *6.00 %*
MARGIN (IF FLOATING RATE NOTE) *—*
INTEREST PAYMENT - PRICE PER HUNDRED *102.825826183*
(PPH to 8 decimal places)
INTEREST PERIOD *SEMI ANNUAL*
FIRST INTEREST PAYMENT DATE *17/4/04*
CAPITAL INDEXED SECURITY *—*
BOOKSCLOSE PERIOD *7 DAYS*
BUSINESS DAY CONVENTION *FOLLOWING SYD + MELB.*
REGISTRY *COMPUTER SHARE INVESTOR SERVICES*

TREASURY CORPORATION OF VICTORIA
LEVEL 12 / 1 COLLINS ST
MELBOURNE VICTORIA 3000
AUSTRALIA

For and on behalf of



Authorised Signatory



Authorised Signatory